

**GUNNISON COUNTY BOARD OF COMMISSIONERS**  
**SPECIAL MEETING AGENDA**

**DATE:** Friday, December 19, 2025

**Page 1 of 1**

**PLACE:** Board of County Commissioners' Meeting Room at the Gunnison County Courthouse  
(REMOTE OPTION BELOW)

8:30 am

- Call to Order
- Tax Year 2025, Budget Year 2026, Certification of Levies and Revenue by Gunnison County Commissioners
- Consent Agenda: These items will not be discussed unless requested by a Commissioner or citizen. Items removed from consent agenda for discussion may be rescheduled later in this meeting, or at a future meeting.
  1. Credit Application; Caterpillar Financial Services Corporation; Purchasing Parts, Tools and Equipment; Three-Year Approval
- Adjourn

Please Note: Packet materials for the above discussions will be available on the Gunnison County website at <http://www.gunnisoncounty.org/meetings> prior to the meeting.

**ZOOM MEETING DETAILS:**

Join Zoom Meeting: <https://gunnisoncounty-org.zoom.us/j/89798905619>

One tap mobile

+12532158782,,82753657556#,,,,\*471302# US (Tacoma)

+13462487799,,82753657556#,,,,\*471302# US (Houston)

**AGENDA ITEM or FINAL CONTRACT REVIEW SUBMITTAL FORM**

**Agenda Item:** Tax Year 2025, Budget Year 2026, Certification of

**Action Requested:**

**Parties to the Agreement:**

**Term Begins:**

**Term Ends:**

**Grant Contract #:**

**Summary:**

2026 Budget Year Mill Levy Certification

**Fiscal Impact:**

**Submitted by:** Melissa LaMonica

**Submitter's Email Address:** mlamonica@gunnisoncounty.org

**Finance Review:**

Required

Not Required

Comments:

Reviewed by: GUNCOUNTY1\mlamonica

Discharge Date: 12/18/2025

**County Attorney Review:**

Required

Not Required

Comments:

Reviewed by:

Discharge Date:

Certificate of Insurance Required

Yes  No

**County Manager Review:**

Comments:

Reviewed by: GUNCOUNTY1\Hperry

Discharge Date: 12/18/2025

Consent Agenda

Regular Agenda

Worksession

Time Allotted: 5

Agenda Date: 12/19/2025

15-DPT-AR  
3-CLR-01  
REV 11/18

County FIPS Code: 051

**Tax Year 2025  
Budget Year 2026  
Certification of Levies and Revenue  
By  
Gunnison County Commissioners**

**State of Colorado  
Division of Property Taxation  
Department of Local Affairs  
1313 Sherman Street, #419  
Denver, Colorado 80203**

Distribution:

Property Tax Administrator - 1 COPY  
Division of Local Government - 1 COPY  
School Finance Office - 1 COPY  
Assessor - 1 COPY  
Board of County - 1 COPY

Prepared Melissa LaMonica, Chief Financial Officer

Phone No. (970) 641-2203

CERTIFICATION OF LEVIES AND REVENUES

As of January 1, 2026

Gunnison County (051)

Summary of Levies and Revenues

Type of Levy	Assessed Valuation	General Temp Tax Credit Revenue	Bond Contractual Obligation	Overrides Transportation Revenue	Other* Revenue	Total Revenues
<b>Schools</b>						
Districts	\$1,294,470,090	\$21,109,778	\$9,695,856	\$3,839,920	\$106,382	\$34,751,634
		-\$302	\$0	\$0		
<b>Subtotal:</b>		\$21,109,778	\$9,695,856	\$3,839,920	\$106,382	\$34,751,634
		-\$302	\$0	\$0		
<b>Local Government</b>						
Counties	\$1,201,578,640	\$20,466,489	\$0	\$0	\$50,466	\$16,532,521
		-\$3,984,435	\$0	\$0		
Cities and Towns	\$555,680,330	\$3,047,966	\$0	\$0	\$3,015,214	\$5,025,907
		-\$1,037,273	\$0	\$0		
Local Improv. and Service	\$8,700,236,350	\$22,000,215	\$2,814,976	\$0	\$28,456	\$22,085,774
		-\$2,757,873	\$0	\$0		
<b>Subtotal:</b>		\$45,514,670	\$2,814,976	\$0	\$3,094,137	\$43,644,201
		-\$7,779,883	\$0	\$0		
<b>Total Valuation and</b>	<b>\$1,201,578,640</b>	<b>\$66,624,448</b>	<b>\$12,510,832</b>	<b>\$3,839,920</b>	<b>\$3,200,519</b>	<b>\$78,395,836</b>
		<b>-\$7,779,883</b>	<b>\$0</b>	<b>\$0</b>		

\*See detail for specific fund type and

**CERTIFICATION:**

**STATE OF COLORADO** )

) **ss:**

**Gunnison County (051)** )

I, Laura Puckett Daniels, Chairman, Board of County

Gunnison County (051)

State of Colorado, do hereby certify that the above and foregoing are true copies of valuations as certified to County Commissioners by the levies and revenue are certified to the Assessor and Property Tax Administrator by the Board of County Commissioners.

IN WITNESS WHEREOF, I have hereunto set my \_\_\_\_\_, Colorado, \_\_\_\_\_ day of \_\_\_\_\_, 2025.

\_\_\_\_\_  
Chairman, Board of County Commissioners

**School Districts**

District Name and Number	Assessed Value	(1) Total Program and Categorical		(3) Bond Redemption^		(5) Abatement		ADA Asbestos/Special*		Total	
		(2) Temp Tax		(4) Override Mill		(6)		Other		Levy	Revenue
		Levy	Revenue	Levy	Revenue	Levy	Revenue	Levy	Revenue		
<b>School Districts</b>											
Delta County School District 50(J) # 870	56,547,060	27.000	1,526,771	3.108	175,748	0.068	3,845	0.000	0	30.176	1,706,364
		0.000	0	0.000	0	0.000	0	0.000	0		
Gunnison RE1J School District # 1360	1,228,774,320	15.736	19,335,993	7.733	9,502,112	0.083	101,988	0.000	0	26.677	32,780,013
		0.000	0	3.125	3,839,920	0.000	0	0.000	0		
Montrose County RE-1J School District # 2180	9,148,710	27.000	247,015	1.967	17,996	0.060	549	0.000	0	28.994	265,258
		-0.033	-302	0.000	0	0.000	0	0.000	0		
<b>Total:</b>	<b>\$1,294,470,090</b>		<b>\$21,109,778</b>		<b>\$9,695,856</b>		<b>\$106,382</b>		<b>\$0</b>		<b>\$34,751,634</b>
			<b>-\$302</b>		<b>\$3,839,920</b>		<b>\$0</b>		<b>\$0</b>		

**County Purposes**

	Assessed Value	(1) General		(3) Bond Redemption^		Capital / Special*		Total			
		(2) Temp Tax		(4) Contractual		Abatement		Levy	Revenue		
		Levy	Revenue	Levy	Revenue	Date	Term			Levy	Revenue
General	\$1,201,578,640	15.590	\$18,732,611	0.000	\$0^			0.000	\$0	12.316	\$14,798,643
		-3.316	-\$3,984,435	0.000	\$0~			0.042	\$50,466		
Public Welfare	\$1,201,578,640	0.425	\$510,671	0.000	\$0^			0.000	\$0	0.425	\$510,671
		0.000	\$0	0.000	\$0~			0.000	\$0		
Public Hospital	\$1,201,578,640	1.018	\$1,223,207	0.000	\$0^			0.000	\$0	1.018	\$1,223,207
		0.000	\$0	0.000	\$0~			0.000	\$0		
<b>Total:</b>	<b>\$1,201,578,640</b>	<b>17.033</b>	<b>\$20,466,489</b>	<b>0.000</b>	<b>\$0^</b>			<b>0.000</b>	<b>\$0</b>	<b>13.759</b>	<b>\$16,532,521</b>
		<b>-39844</b>	<b>-\$3,984,435</b>	<b>0.000</b>	<b>\$0~</b>			<b>0.042</b>	<b>\$50,466</b>		

**Cities and Towns**

	Assessed Value	(1) General		(3) Bond Redemption^			Capital / Special*		Total		
		(2) Temp Tax		(4) Contractual			Abatement		Levy	Revenue	
		Levy	Revenue	Levy	Revenue	Date	Term	Levy			Revenue
Crested Butte	\$191,697,070	7.300	\$1,399,389	0.000	\$0 ^			10.000	\$1,916,971	11.889	\$2,279,086
		-5.411	-\$1,037,273					0.000	\$0		
Gunnison	\$148,644,120	3.868	\$574,955	0.000	\$0 ^			0.000	\$0	3.868	\$574,955
		0.000	\$0					0.000	\$0		
Marble	\$6,256,130	6.505	\$40,696	0.000	\$0 ^			0.000	\$0	6.505	\$40,696
		0.000	\$0					0.000	\$0		
Mt. Crested Butte	\$201,325,460	5.000	\$1,006,627	0.000	\$0 ^			5.378	\$1,082,728	10.378	\$2,089,356
		0.000	\$0					0.000	\$0		
Pitkin	\$7,757,550	3.390	\$26,298	0.000	\$0 ^			2.000	\$15,515	5.390	\$41,813
		0.000	\$0					0.000	\$0		
<b>Total:</b>	\$555,680,330		\$3,047,966		\$0 ^				\$3,015,214		\$5,025,907
			-\$1,037,273		\$0 ~				\$0		

**Local Improvement and Service Districts**

	Assessed Value	(1) General		(3) Bond Redemption^			Capital / Special*		Total		
		(2) Temp Tax		(4) Contractual			Abatement		Levy	Revenue	
		Levy	Revenue	Levy	Revenue	Date	Term	Levy			Revenue
<b>Metropolitan Districts</b>											
Crested Butte South Metropolitan District	\$62,657,140	14.363	\$899,945	0.000	\$0 ^			0.000	\$0	8.602	\$538,977
		-5.761	-\$360,968	0.000	\$0 ~			0.000	\$0		
Gunnison Rising Metropolitan District No. 1	\$250	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Gunnison Rising Metropolitan District No. 2	\$5,698,510	48.333	\$275,426	0.000	\$0 ^			0.000	\$0	48.333	\$275,426
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Gunnison Rising Metropolitan District No. 3	\$13,350	48.333	\$645	0.000	\$0 ^			0.000	\$0	48.333	\$645
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Gunnison Rising Metropolitan District No. 4	\$10,590	48.333	\$512	0.000	\$0 ^			0.000	\$0	48.333	\$512
		0.000	\$0	0.000	\$0 ~			0.000	\$0		

**Local Improvement and Service Districts**

	Assessed Value	(1) General		(3) Bond Redemption^		Date	Term	Capital / Special*		Total	
		(2) Temp Tax		(4) Contractual				Abatement		Levy	Revenue
		Levy	Revenue	Levy	Revenue			Levy	Revenue	Levy	Revenue
<b>Metropolitan Districts</b>											
Reserve Metropolitan District No. 1	\$8,080	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Reserve Metropolitan District No. 2	\$28,863,950	6.400	\$184,729	0.000	\$0 ^			0.000	\$0	6.400	\$184,729
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Reserve Metropolitan District No. 2 - Bond 2016A	\$32,388,590	0.000	\$0	18.255	\$591,254 ^	8/9/16-	30	0.000	\$0	18.255	\$591,254
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Reserve Metropolitan District No. 2 - Bond 2016B	\$28,863,970	0.000	\$0	2.498	\$72,102 ^	8/9/16-	30	0.000	\$0	2.498	\$72,102
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Reserve Metropolitan District No. 2 - Bond 2016C	\$28,863,970	0.000	\$0	2.219	\$64,049 ^	8/9/16-	30	0.000	\$0	2.219	\$64,049
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Reserve Metropolitan District No. 3	\$19,780	44.695	\$884	0.000	\$0 ^			0.000	\$0	44.695	\$884
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Reserve Metropolitan District No. 4	\$19,780	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Reserve Metropolitan District No. 5	\$19,780	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Skyland Metropolitan District	\$57,644,280	11.162	\$643,425	4.149	\$239,166 ^	6/10/2010	19	0.000	\$0	15.311	\$882,592
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
<b>Total:</b>	\$245,072,020		\$2,005,566		\$966,571 ^				\$0		\$2,611,170
			-\$360,968		\$0 ~				\$0		

**Park & Recreation Districts**

Gunnison County Metro Rec Dist-Crested Butte Subdist	\$696,107,790	2.000	\$1,392,216	0.000	\$0 ^			0.000	\$0	2.000	\$1,392,216
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Gunnison County Metropolitan Recreation District	\$1,116,913,000	1.000	\$1,116,913	0.000	\$0 ^			0.000	\$0	1.000	\$1,116,913
		0.000	\$0	0.000	\$0 ~			0.000	\$0		

**Local Improvement and Service Districts**

	Assessed Value	(1) General (2) Temp Tax		(3) Bond Redemption^ (4) Contractual		Date	Term	Capital / Special* Abatement		Total	
		Levy	Revenue	Levy	Revenue			Levy	Revenue	Levy	Revenue
<b>Park &amp; Recreation Districts</b>											
<b>Total:</b>	\$1,813,020,790		\$2,509,129		\$0 ^				\$0		\$2,509,129
			\$0		\$0 ~				\$0		
<b>Fire Protection Districts</b>											
Arrowhead Fire Protection District	\$18,691,480	4.518	\$84,448	0.000	\$0 ^			0.000	\$0	4.518	\$84,448
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Carbondale and Rural Fire Protection District	\$24,418,880	10.472	\$255,715	0.838	\$20,463 ^	1/24/19-	8	0.000	\$0	14.197	\$346,675
		0.000	\$0	2.870	\$70,082 ^	1/2026-	30	0.017	\$415		
				0.000	\$0 ~						
Crested Butte Fire Protection District	\$696,107,790	10.079	\$7,016,070	2.490	\$1,733,308 ^			0.000	\$0	11.088	\$7,718,443
		-1.500	-\$1,044,162	0.000	\$0 ~			0.019	\$13,226		
Gunnison County Fire Protection District	\$261,332,010	4.500	\$1,175,994	0.000	\$0 ^			0.000	\$0	4.514	\$1,179,653
		0.000	\$0	0.000	\$0 ~			0.014	\$3,659		
Ragged Mountain Fire Protection District	\$51,984,110	2.988	\$155,329	0.000	\$0 ^			0.000	\$0	2.988	\$155,329
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
<b>Total:</b>	\$1,052,534,270		\$8,687,556		\$1,823,854 ^				\$0		\$9,484,547
			-\$1,044,162		\$0 ~				\$17,300		
<b>Water Conservancy Districts</b>											
Bostwick Park Water Conservancy District	\$4,885,530	0.981	\$4,793	0.000	\$0 ^			0.000	\$0	0.814	\$3,977
		-0.167	-\$816	0.000	\$0 ~			0.000	\$0		
Crawford Water Conservancy District	\$46,740	0.448	\$21	0.000	\$0 ^			0.000	\$0	0.397	\$19
		-0.051	-\$2	0.000	\$0 ~			0.000	\$0		
Fruitland Mesa Water Conservancy District	\$76,120	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		

**Local Improvement and Service Districts**

	Assessed Value	(1) General		(3) Bond Redemption^		Date	Term	Capital / Special*		Total	
		(2) Temp Tax		(4) Contractual				Abatement		Levy	Revenue
		Levy	Revenue	Levy	Revenue			Levy	Revenue		
<b>Water Conservancy Districts</b>											
North Fork Water Conservancy District	\$49,102,940	0.061	\$2,995	0.500	\$24,551 ^			0.000	\$0	0.561	\$27,547
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Upper Gunnison River Water Conservancy District	\$1,095,822,450	1.951	\$2,137,950	0.000	\$0 ^			0.000	\$0	1.951	\$2,137,950
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
<b>Total:</b>	\$1,149,933,780		\$2,145,759		\$24,551 ^				\$0		\$2,169,492
			-\$818		\$0 ~				\$0		
<b>Other</b>											
Colorado River Water Conservation District	\$1,201,578,640	0.500	\$600,789	0.000	\$0 ^			0.000	\$0	0.502	\$603,192
		0.000	\$0	0.000	\$0 ~			0.002	\$2,403		
East River Regional Sanitation District	\$108,559,870	1.172	\$127,232	0.000	\$0 ^			0.000	\$0	1.172	\$127,232
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Gunnison Cemetery District No. 1	\$363,690,280	0.764	\$277,859	0.000	\$0 ^			0.000	\$0	0.767	\$278,950
		0.000	\$0	0.000	\$0 ~			0.003	\$1,091		
Gunnison County Library District	\$1,201,578,640	2.120	\$2,547,347	0.000	\$0 ^			0.000	\$0	2.126	\$2,554,556
		0.000	\$0	0.000	\$0 ~			0.006	\$7,209		
Gunnison Valley Regional Housing Authority	\$1,201,578,640	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
Mt. Crested Butte Water & Sanitation District	\$226,339,450	12.309	\$2,786,012	0.000	\$0 ^			0.000	\$0	6.338	\$1,434,539
		-5.973	-\$1,351,926	0.000	\$0 ~			0.002	\$453		
Mt. Crested Butte, Colorado Downtown Development Authority	\$78,521,830	0.000	\$0	0.000	\$0 ^			0.000	\$0	0.000	\$0
		0.000	\$0	0.000	\$0 ~			0.000	\$0		
North Fork Ambulance Health Service District	\$57,828,140	5.412	\$312,966	0.000	\$0 ^			0.000	\$0	5.412	\$312,966
		0.000	\$0	0.000	\$0 ~			0.000	\$0		

**Local Improvement and Service Districts**

	Assessed Value	(1) General (2) Temp Tax		(3) Bond Redemption^ (4) Contractual		Date	Term	Capital / Special* Abatement		Total	
		Levy	Revenue	Levy	Revenue			Levy	Revenue	Levy	Revenue
<b>Other</b>											
<b>Total:</b>	\$4,439,675,490		\$6,652,206		\$0 ^				\$0		\$5,311,437
			-\$1,351,926		\$0 ~				\$11,156		
<b>Local Improvement and Service District</b>	\$4,439,675,490		\$22,000,215		\$2,814,976 ^				\$0		\$22,085,774
			-\$2,757,873		\$0 ~				\$28,456		

**AGENDA ITEM or FINAL CONTRACT REVIEW SUBMITTAL FORM**

**Agenda Item:** Credit Application; Caterpillar Financial Services

**Action Requested:** Board of County Commissioners' Signature

**Parties to the Agreement:**

**Term Begins:**

**Term Ends:**

**Grant Contract #:**

**Summary:**

Standard application for Credit from Caterpillar Financial allowing Gunnison County to purchase parts, tools, and equipment from Caterpillar. This credit approval last 3 years.

**Fiscal Impact:**

**Submitted by:** Martin Schmidt

**Submitter's Email Address:** mschmidt@gunnisoncounty.org

**Finance Review:**

Required

Not Required

Comments:

Reviewed by: GUNCOUNTY1\mlamonica

Discharge Date: 12/15/2025

**County Attorney Review:**

Required

Not Required

Comments:

Appears legally sufficient. MRH

Reviewed by: GUNCOUNTY1\mhoyt

Discharge Date: 12/16/2025

Certificate of Insurance Required

Yes  No

**County Manager Review:**

Comments:

Reviewed by: GUNCOUNTY1\mbirmie

Discharge Date: 12/16/2025

Consent Agenda

Regular Agenda

Worksession

Time Allotted: 0

Agenda Date: 12/19/2025



**CREDIT APPLICATION**  
 Caterpillar Financial Services Corporation  
 Caterpillar Financial Commercial Account Corporation  
 2120 West End Avenue, P.O. Box 340001

**Check all that apply. I am financing:**  
 Equipment from a Cat Dealer  
 Equipment from an auction  
 Parts, service, attachments or renting equipment from a Cat dealer with a Cat Card  
 Your local Cat dealer \_\_\_\_\_

**I have previously applied with Cat Financial for:**  
 Equipment Financing  
 Commercial account to pay for parts, service, attachments or to rent equipment from a dealer

SECTIONS 1-3 ARE REQUIRED FOR ALL CUSTOMERS

**1 CUSTOMER**

Legal Business Name GUNNISON COUNTY DBA (if any) \_\_\_\_\_

Type of Business  Corporation  Limited Liability Co  General Partnership  Limited Partnership  Sole Proprietor  Municipality  Trust  Other

Description of Business Governmental

Primary Contact Name \_\_\_\_\_ Title \_\_\_\_\_  
If Yes, please provide mobile carrier

Phone # \_\_\_\_\_ Mobile?  Yes  No \_\_\_\_\_ Email \_\_\_\_\_

Physical Address 200 E VIRGINA AVE City GUNNISON County Gunnison State/ Zip Colorado/ 81230-2248

Billing Address (if different) 200 E VIRGINA AVE City GUNNISON County Gunnison State/ Zip Colorado/ 81230-2248

Phone # 9706410044 Fax # \_\_\_\_\_ Business Start Date 03/09/1877 Years as Owner of this Business 148

Federal Tax ID Number \_\_\_\_\_ State Incorporated Colorado Sales Tax Exempt  Yes (please attach certificate)  No

Prior bankruptcy?  No  Personal  Current Business  Prior Business

**2 OWNERSHIP: Provide copy of government issued ID for all owners completing this section**

1. Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_ % of Ownership \_\_\_\_\_ % Net Worth \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State/ Zip \_\_\_\_\_ / \_\_\_\_\_ Annual Income \_\_\_\_\_

2. Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ SSN \_\_\_\_\_ % of Ownership \_\_\_\_\_ % Net Worth \_\_\_\_\_  
 Address \_\_\_\_\_ City \_\_\_\_\_ State/ Zip \_\_\_\_\_ / \_\_\_\_\_ Annual Income \_\_\_\_\_

**3 REFERENCES**

	Phone #	Contact Name	Account #	Average Balance
--	---------	--------------	-----------	-----------------

Primary Bank Deposit Information				
Primary Bank Credit Facility Information				
Additional (Cat dealer/ equipment rental/ bonding)				
1)				
2)				
3)				

**4 COMPLETE if you are financing PARTS, SERVICE, ATTACHMENTS or RENTING equipment from a Cat dealer with Cat Card**

Requesting a revolving credit limit range of (select ONE):  \$ \_\_\_\_\_  \$25,000 or less  \$25,000-\$75,000  \$75,000 or more (see FINANCIAL section below)

Billing preference (select ONE or statement billing will apply):

**STATEMENT BILLING:** Receive one statement monthly that covers all transactions made during that period. A minimum payment of 10% (revolving) of the account balance plus interest is due each payment cycle, or pay in full without interest charges. Rental charges are due in full by the due date. As with all statement billing methods payments are applied to the oldest outstanding balance.

**INVOICE BILLING:** Immediately receive a separate Invoice Bill that mirrors the dealer invoice for each transaction you make, plus receive a monthly summary of all paid and open invoices. The full payment of the invoice is due on the stated terms.

Name(s) of individual(s) authorized to charge on account: 1) Name \_\_\_\_\_ 2) Name \_\_\_\_\_

Contact Credit.Department@cat.com to request additional authorized users.



## LINE OF CREDIT DETAILS

> Finance equipment from an Auction

Requesting a line amount at: \$ \_\_\_\_\_

Ritchie Brothers/Iron Planet  Other: \_\_\_\_\_

### FINANCIAL: Attach the following if financing exceeds \$350,000 for equipment purchases

Financial statements for the last 2 fiscal year-ends, latest interim statements and comparable interims from prior year (if fiscal year-end is over 120 days), and a detailed list of work on hand

Additional financial information may be required.

REVISED 2021

## NOTICES

**Definitions:** The terms "you" and "your" will refer to the person applying for financing, each Guarantor and each Signatory signing this credit application. The terms "we", "us" or "our" will refer to each of Caterpillar Financial Services Corporation ("CFSC") and Caterpillar Financial Commercial Account Corporation ("CFCA"). CFSC, CFCA, Caterpillar Inc. and their affiliates and subsidiaries are collectively referred to herein as "Caterpillar".

**Representations and warranties:** You represent that the information provided by you in this Credit Application (i) is true, correct and complete and (ii) is provided for the purpose of obtaining business credit from one or both of us.

**Notice and Consent:** We may collect and use personal and business contact information, personal and business details, credit and financial information (including, without limitation, credit reports), and government identifiers. Any of your information supplied or obtained in connection with this Credit Application that relates to an identified or identifiable individual may sometimes be referred to herein as "Personal Information" (see Caterpillar's Global Data Privacy Statement at the link referenced below ("Privacy Statement") for a complete definition). We may collect your information directly from you or from other Caterpillar companies, sellers of Caterpillar products (each a "Dealer"), banks, consumer reporting agencies, financial institutions, merchants, customers or any other person or entity for the uses described herein. You further authorize and instruct each such person or entity to furnish, share or otherwise make accessible to us any such information in their possession. We may use and rely upon such information, and any information provided in this Credit Application, to: (a) make a credit decision to extend credit now or in the future pursuant to a subsequent application or request, (b) continue any previously provided credit, (c) review your account, (d) assist in any collection activity, and (e) share such information with any other person or entity, including but not limited to Caterpillar companies, Dealers, consumer reporting agencies, financial institutions, and merchants, to the extent permitted by law. Additionally, we may use and/or disclose any of your information, including any Personal Information, as required by law or regulation, or as requested by government authorities or for the protection of persons or property.

We may share your information, including any Personal Information, supplied or obtained in connection with this Credit Application, with Caterpillar, Dealers, and external service providers processing such information on our behalf. We may, from time to time, use such information and share such information among and with Caterpillar companies and Dealers to promote and market additional products or services of the Caterpillar companies to you. Caterpillar's Privacy Statement describes how Caterpillar collects, processes, and shares Personal Information and rights that individuals might have under applicable data privacy laws. Caterpillar also publishes its Data Governance Statement covering other matters relating to equipment or data collected by Caterpillar, including geolocation and operational data relating to equipment or owners or operators of the equipment from which telematic data is received. By providing information, including Personal Information for this Credit Application, you agree: (1) that you have received and reviewed the Privacy Statement online at <https://www.caterpillar.com/dataprivacy> and the Data Governance Statement online at [https://www.cat.com/data\\_governance\\_statement](https://www.cat.com/data_governance_statement); (2) to the collection, use, disclosure, and sharing of Personal Information as set forth in the Privacy Statement; and (3) that you will provide any individuals access to or a copy of the Data Governance Statement and the Privacy Statement before providing such individuals' information to us or our affiliates. Customer (or individuals representing Customer) may also authorize and/or consent to the collection, use, disclosure, and sharing of information and/or Personal Information in other agreements or documents with us or our affiliates, or Caterpillar dealers, and nothing contained herein shall interfere with or affect such agreements or documents in any way. You further agree that telematic data can be accessed for the management of risk contemplated by this application, at the present time or in the future.

To update your Personal Information or for additional information about how we handle the Personal Information, please contact us at:

Caterpillar Financial Services Corporation  
Attn: Customer Relations Manager  
Mailing Address: 2120 West End Avenue, P.O. Box 340001, Nashville, TN 37203  
E-Mail: [NABC.CustomerService@cat.com](mailto:NABC.CustomerService@cat.com)  
Phone: (800) 651-0567

Caterpillar Financial Commercial Account Corporation  
Attn: Customer Service  
Mailing Address: 2120 West End Avenue, P.O. Box 340001, Nashville, TN 37203  
E-Mail: [CatCard.CustomerService@cat.com](mailto:CatCard.CustomerService@cat.com)  
Phone: (877) 373-9510

By signing below, each individual Signatory authorizes and instructs us to procure a personal consumer credit report in connection with this Credit Application. This application for credit is solely addressed to us. A decision to grant or deny business credit requested of any company on this joint application will be made by such company. We may, in our sole discretion, refuse to extend business credit, goods, or services to you.

Any references to a requested amount of credit in this Credit Application will not be deemed a limitation of liability by you. You understand and agree that any credit granted by us to you will be governed by the provisions and conditions set forth in the applicable agreements between us.

**You acknowledge that this Credit Application is for business customers only (including sole proprietorships) and credit provided by us in connection with this Credit Application may not be used to acquire equipment or services for personal, household or family purposes. You acknowledge that you have read and fully understand the terms and conditions contained in this Credit Application.**

**The federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning these creditors is the FTC Regional Office for the region in which CFCA or CFCA operates or the Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580.**

**If your application for business credit is denied, you have the right to a written statement of the specific reasons for the denial. To obtain the statement, contact the applicable company denying the credit at the applicable address below within 60 days from the date you are notified of our decision. We will send you a written statement of the reasons for the denial within 30 days from receiving your request for the statement.**

Caterpillar Financial Services Corporation, Attn: Credit Manager, 2120 West End Ave., P.O. Box 340001, Nashville, TN 37203, (800) 651-0567  
Caterpillar Financial Commercial Account Corporation, Attn: Credit Manager, 2120 West End Avenue, Nashville, TN 37203, (877) 373-9510

## SIGNATURES

**Required signatures:** If you are a legal entity (e.g., corporation, limited liability company or limited liability partnership), an authorized person must sign below on your behalf in addition to each owner listed in this Credit Application. If you are a partnership or a sole proprietorship, each owner must sign below.

Authorized Signature \_\_\_\_\_ Date \_\_\_\_\_

Printed Name \_\_\_\_\_ Title \_\_\_\_\_

**Ownership** (To be completed by every owner identified in the OWNERSHIP Section of this Application; ID required)