AGENDA ITEM or FINAL CONTRACT REVIEW SUBMITTAL FORM

AgendaTitle:
Professional Services Agreement; Heather Peterson; Services to the Office of Juvenile Services Regarding Assessment, Service Planning, Case Management and Clinical Services to Promote Health and Wellness to Individuals and Families Referred from Gunnison County Family Advocacy and Support Team through the Office of Juvenile Services; 9/17/13 thru 9/30/14

Action Requested: Board of County Commissioners' Signature

Parties to the Agreement: Gunnison County Juvenile services & Heather Peterson/Teocalli Treatment Options

Term Begins: **Term Ends:** **Grant Contract #:**

Summary:
this is an updated contract now that the provider becomes licensed.

Fiscal Impact: none- HB 1451 Incentive funds will be used

Submitted by: M. Dougherty **Submitter's Email Address:** mdougherty@gunnisoncounty.org

Finance Review: (●) Required ( ) Not Required

Comments:

This contract is consistent with services outlined under the HB 1451 (FAST) funding. No County-only dollars. –M. Eden 9/13/2013

Reviewed by: GUNCOUNTY1\BCOWAN Discharge Date: 9/13/2013

County Attorney Review: (●) Required ( ) Not Required

Comments:

Reviewed by: GUNCOUNTY1\ATREZISE Discharge Date: 9/12/2013 Certificate of Insurance Required Yes (●) No ( )

County Manager Review:

Comments:

Reviewed by: GUNCOUNTY1\MBIRNIE Discharge Date: 9/13/2013

(●) Consent Agenda ( ) Regular Agenda ( ) Worksession Time Allotted:

Agenda Date: 9/17/2013 Follow Up Agenda Date:

Revised April 2013

PROFESSIONAL SERVICES AGREEMENT

This Agreement ("Agreement") made effective the ___ day of _____, 2013, is by and between the Board of County Commissioners of the County of Gunnison, Colorado, whose address is 200 East Virginia, Gunnison, CO 81230 ("Gunnison County") and Heather Peterson, whose address is Po Box 2864, Crested Butte CO 81224 ("Service Provider").

RECITALS

Service Provider provides services to the office of Juvenile Services regarding assessment, service planning, case management and clinical services to promote health and wellness to individuals and families referred from Gunnison County Family Advocacy and Support Team through the office of Juvenile Services ("Services"). Gunnison County desires to engage Service Provider to provide Services according to this Agreement.

AGREEMENT

NOW THEREFORE, in consideration of the Recitals and the mutual covenants and obligations hereinafter set forth, the parties agree as follows:

1. TERM.

The term of this Agreement shall commence on the date first set forth above and shall terminate when the scope of services is complete, but not later than September 30, 2014, unless sooner terminated or replaced as provided herein.

2. SCOPE OF SERVICES.

Service Provider shall furnish all materials, labor, supervision, supplies and equipment to commence, diligently pursue, and complete the services as more specifically set forth on Exhibit A, attached hereto and incorporated herein by this reference. All Services shall be performed in a timely manner and in accordance with generally accepted standards for Service Provider's profession and all applicable federal, state and local laws and regulations affecting the Services or the subject matter thereof. Service Provider acknowledges that this is a non-exclusive Agreement, and Gunnison County may contract with additional or other providers able to furnish the same or similar services as it deems appropriate to do so.

3. STRATEGIC RESULT.

Execution of this Agreement will assist the County in strengthening the continuum of care while sustaining essential health and human services by reducing out of county placements by increasing in-county alternatives such as local foster homes, intensive family interventions, parenting classes, etc (as measured by number of bed days in out of county placements), as outlined in the Gunnison County Strategic Plan.

4. COMPENSATION, BONUS AND EXPENSES.

(a) In exchange for Service Provider's performance of the Services, during the Term, Gunnison County shall pay Service Provider fees as more specifically set forth in Exhibit B.

(b) The Compensation shall compensate Service Provider for all charges, expenses, overhead, payroll costs, employee benefits, insurance subsistence, and profits, except as specifically set forth herein.

(c) This Agreement is subject to Gunnison County making an annual budget appropriation in an amount sufficient to fund this Agreement. If Gunnison County fails or refuses to make such an appropriation, Gunnison County reserves the right to terminate this Agreement without penalty to Service Provider pursuant to paragraph 7 of this Agreement.

(d) This is a service funded through the HB04-1451 Project and/or DHHS allocation funding. If the funds are discontinued for any reason, this contract shall terminate.

5. INDEMNIFICATION.

(a) Service Provider agrees to indemnify, defend and hold harmless Gunnison County, its Commissioners, agents and employees of and from any and all liability, claims, liens, demands, actions and causes of action whatsoever (including reasonable attorney's and expert's fees and costs) arising out of or related to any loss, cost, damage or injury, including death, of any person or damage to property of any kind caused by the misconduct or negligent acts, errors or omissions of Service Provider or its employees, subcontractors or agents in connection with this Agreement.

(b) This provision shall survive any termination or expiration of this Agreement with respect to any liability, injury or damage occurring prior to such termination.

6. INSURANCE.

Service Provider agrees that at all times during the Term of this Agreement that Service Provider shall carry and maintain, in full force and effect and at its sole cost and expense, the following insurance policies. Within thirty (30) days of the execution of this Agreement, Service Provider will provide insurance certificates to Gunnison County, listing Gunnison County as an additional insured, for the coverage's required herein which shall state that such policies shall not be materially changed or cancelled without thirty (30) days prior notice to Gunnison County.

(a) Worker's Compensation Insurance in accordance with Colorado and Federal law which adequately protects all labor employed by Service Provider during the term of this Agreement.

(b) Professional Services Liability Insurance or the equivalent in an amount not less than $350,000, each occurrence and $990,000 aggregate, for damages arising out of the rendering, or failure to render, any professional services.

(c) Comprehensive automobile liability insurance on all vehicles used in the Services, in an amount no less than $350,000 for any injury to one person in any single occurrence and in an amount no less than $990,000 for any injury to two or more persons in any single occurrence.

7. TERMINATION.

Either party shall have the right to terminate this Agreement at any time, with or without cause, upon thirty (30) days prior written notice to the other. Upon termination, Service Provider shall be entitled to compensation for Services performed prior to the date of termination, per the compensation terms outlined in Exhibit B.

8. DELEGATION AND ASSIGNMENT.

This is a professional services contract with Service Provider and, therefore, Service Provider shall not delegate or assign its duties under this Agreement without the prior written consent of Gunnison County which consent Gunnison County may withhold in its sole discretion. Subject to the foregoing, the terms, covenants and conditions of this Agreement shall be binding on the successors and assigns of either party.

9. NOTICES.

Any notice, demand or communication which either party may desire or be required to give to the other party shall be in writing and shall be deemed sufficiently given or rendered if delivered personally or sent by certified first class US mail, postage prepaid, addressed as follows:

Gunnison County: County Manager
Gunnison County
200 E. Virginia
Gunnison, Colorado 81230
Phone: 970-641-0248

With a copy to: Board of County Commissioners
of the County of Gunnison, Colorado
200 E. Virginia
Gunnison, Colorado 81230

Service Provider: Heather Peterson
PO BOX 2864
Crested Butte, CO 81224

Either party has the right to designate in writing, served as provided above, a different address to which any notice, demand or communication is to be mailed.

10. INDEPENDENT CONTRACTOR.

(a) In carrying out its obligations and activities under this Agreement, Service Provider is acting as an independent contractor and not as an agent, partner, joint venture or employee of Gunnison County. Service Provider does not have any authority to bind Gunnison County in any manner whatsoever.

(b) Service Provider acknowledges and agrees that Service Provider is not entitled to: (i) unemployment insurance benefits; or (ii) Workers Compensation coverage, from Gunnison County. Further, Service Provider is obligated to pay federal and state income tax on any moneys paid it related to the services.

11. CRIMINAL BACKGROUND CHECK.

(a) Prior to any professional services being performed, Service Provider must conduct a fingerprint based criminal background check through the Colorado Bureau of Investigation, pursuant to C.R.S. §27-90-111. A copy of the criminal background check shall be provided to the department prior to any services being performed. Upon notification to the department that the contracting employee or Service Provider has received a conviction for any of the disqualifying offenses described in paragraph (b) or (c) of subsection (9), C.R.S. §27-90-111, the contracting employee's or Service Provider's position with the department shall be terminated.

(b) Service Provider agrees to comply with the provisions of C.R.S. §27-90-111, et al, throughout the term of this Agreement, which provides, in relevant part, as follows:

> (a) (t)he contracting employee shall submit to a criminal background check as described in subsection (4) of C.R.S. §27-90-111 for state employees;
> (b) (t)he contracting employee shall report any arrests, charges, or summonses for any of the disqualifying offenses specified in paragraph (b) or (c) of subsection (9) of C.R.S. §27-90-111 to the contracting employee's supervisor at the department before returning to work.
> (c) (t)he contracting employee may be suspended or terminated, at the discretion of the department, prior to the resolution of the criminal charges for any disqualifying offenses specified in paragraph (b) or (c) of subsection (9), C.R.S. §27-90-111.
> (d) (u)pon notification to the department that the contracting employee has received a conviction for any of the disqualifying offenses described in paragraph (b) or (c) of subsection (9), C.R.S. §27-90-111, the contracting employee's position with the department shall be terminated."

The Gunnison County Department of Health and Human Services shall pay for the costs of such a background check.

12. IMMIGRATION COMPLIANCE CERTIFICATION.

(a) Service Provider certifies that Service Provider does not and will not knowingly contract with or employ illegal aliens to work under this Agreement.

(b) Service Provider certifies that Service Provider has required its subcontractors to certify that they do not knowingly contract with or employ illegal aliens to work under this Agreement.

(c) Service Provider certifies that it has attempted to verify the eligibility of its employees and subcontractors to work through the Basic Pilot Employment Verification Program administered by the Social Security Administration and Department of Homeland Security.

(d) Service Provider agrees to comply with all reasonable requests made in the course of an investigation under C.R.S. §8-17.5-102 by the Colorado Department of Labor and Employment.

(e) Service Provider agrees to comply with the provisions of C.R.S. §8-17.5-101 et seq.

13. ENTIRE AGREEMENT.

This Agreement contains the entire agreement between the parties hereto with respect to the subject matter hereof, and supersedes any and all prior agreements, proposals, negotiations and representations pertaining to the obligations to be performed hereunder.

14. MISCELLANEOUS.

(a) SEVERABILITY. If any clause or provision of this Agreement shall be held to be invalid in whole or in part, then the remaining clauses and provisions, or portions thereof, shall nevertheless be and remain in full force and effect.

(b) AMENDMENT. No amendment, alteration, modification of or addition to this Agreement shall be valid or binding unless expressed in writing and signed by the parties to be bound thereby.

(c) NO WAIVER OF GOVERNMENTAL IMMUNITY. Nothing in this Agreement is, or shall be construed to be, a waiver, in whole or part, by Gunnison

County of governmental immunity provided by the Colorado Governmental Immunity Act or otherwise.

15. ATTORNEYS FEES.

If any party hereto shall bring any suit or action against another for relief, declaratory or otherwise, arising out of this Agreement, the prevailing party shall have and recover against the other party, in addition to all court costs and disbursements, such sum as the court may adjudge to be reasonable attorneys fees and expert witness fees.

16. GOVERNING LAW.

This Agreement shall be governed by and interpreted in accordance with the laws of the State of Colorado. Exclusive jurisdiction and venue for any legal proceedings related to this Agreement shall be in the state District Court governing Gunnison, Colorado.

17. COUNTERPARTS: FACSIMILE TRANSMISSION.

This Agreement may be executed by facsimile and/or in any number of counterparts, any or all of which my contain the signatures of less than all the parties, and all of which shall be construed together as but a single instrument and shall be binding on the parties as though originally executed on one originally executed document. All facsimile counterparts shall be promptly followed with delivery of original executed counterparts.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date set forth above.

BOARD OF COUNTY COMMISSIONERS
OF THE COUNTY OF GUNNISON, COLORADO

By: _____

ATTEST:

_____
Deputy Clerk

SERVICE PROVIDER

By: Heather C. Potter, LAC

EXHIBIT A
SCOPE OF SERVICES

Provider shall perform and provide the following services prior to reimbursement:

RESPONSIBILITIES OF Heather Peterson ("Provider")

Contact referred client to offer assessment, service planning and clinical services.

1. Provide referring party with written summary of assessment and service plan (to include treatment goals) within 30 days of initial appointment.
2. **Pre-Post measurement is required and to be provided within 30 days of referral, at the time of funding continuation request and termination.
3. **Submit written progress notes each 30 days addressing no less than the following; dates of services, types of services, progress toward goals, and outcome in the areas of child welfare, juvenile justice, mental health and school, along with any treatment recommendations and/or other information that may be relevant to casework activities. Such services shall be designed to promote the safety, permanency and well being of children and families. Case specific services shall be coordinated / integrated with the referring department's family treatment or service plan.
4. If this contracted service is for facilitation, the monthly progress report will address the following outcome indicators; Child Welfare, Juvenile Justice Involvement and/or recidivism, school progress and attendance, as well as mental health status.
5. Provide a Global Assessment of Functioning (GAF) Score for all referred clients on a quarterly basis.
6. Participate in case conferencing upon request of the referring party.
7. Provide aftercare recommendations and assist in transition of care as appropriate.
8. **Provide an invoice on letterhead by the first Friday of the month following services.
9. **Maintain client confidentiality in accordance with Gunnison County Privacy Policy and HIPPA.
10. Family contributions or co-pays are to be collected by the provider at the time of service.
11. Case management must include participation of at least one ISST and/or FAST per month (any additional may be charged at a clinical rate.)

RESPONSIBILITIES OF GUNNISON COUNTY JUVENILE SERVICES:

1. Refer clients to Provider with sufficient client history and reason for referral.
2. Provide a detailed Service Agreement to the provider following each referral.
3. Communicate with Provider as much as necessary to assure optimal service to the client.
4. Invite Provider to participate in case conferencing or Administrative Reviews in a timely manner.
5. Reimburse Provider within a month following invoice.

** refers to group facilitation

EXHIBIT B

SERVICE PROVIDER FEES

A. In exchange for Providers performance of the Services, during the Term, Gunnison County shall pay Provider fees as follows (prorated for each 15 minutes):

__x_ $25.00 per hour for ISST/Wraparound facilitation

____ $45.00 per clinical hour for home based life skills

____ $55.00 per clinical hour, for unlicensed therapist

_x__ $70.00 per clinical hour, for licensed therapist

__x_ $60.00 per month, per client for case management

____ $60.00 per hour for Wraparound Coaching

__x_ $1000.00 per Adolescent Prevention Series, for up to two series, upon funding approval of FAST (10 week series with 2 hour weekly sessions)

The maximum amount of reimbursement per client will be determined by the Treatment Plan as stipulated by the FAST or DHHS.

B. In exchange for Providers travel, to provide services in the home, mileage may be reimbursed from the Gunnison County Court House to the point of destination at a rate of $30 round trip to Crested Butte and $60 round trip to Lake City, as agreed upon by the Department which is case specific.

Certificate of Insurance (Proof of Coverage) **Date Issued:** (2/12/2013)

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

Insured Name and Mailing Address*	Program Administrator
Name Heather Peterson **Street** PO Box 2864 **City** Crested Butte **State** Colorado **Zip** 81224	**Administered By:** **CPH and Associates** **711 S. Dearborn, Suite 205** **Chicago, IL 60605** **P. 312-987-9823 F. 312-987-0902** **info@cphins.com** **Underwritten By:** **Philadelphia Indemnity Insurance Company**

Additional insured locations are often requested by individual business owners who have more than one office. Your coverage is portable, meaning that you are covered at any location for practice under the occupation(s) listed on your policy.

Coverage

Policy #: PHCPE133972	**Effective Date:** (2/12/2013)	**Expiration Date:** (2/12/2014)

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

Limits of Liability		
Each Occurrence (Per individual claim)	***Aggregate (Total amount per policy year)***	**Coverage Part**
$1,000,000.00	$3,000,000.00	**Professional Liability**
N/A	N/A	**General Liability** **Includes: General Liability, Fire & Water Legal Liability and Personal Liability**
N/A	N/A	**Property Coverage**
$1,000,000.00	$3,000,000.00	**Supplemental Liability**
Unlimited	**Unlimited**	**Defense Expense Coverage**
$35,000	**$35,000**	**State Licensing Board Investigation Defense Coverage**
$15,000	**$15,000**	**Assault Coverage**
$10,000	**$35,000**	**Deposition Expense Benefit**
$5,000/person	**$50,000**	**Medical Expense Coverage**
$15,000	**$15,000**	**First Aid Coverage**

Description/Special Provisions:

Certificate Holder	Cancellation
Proof of Coverage	**SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.**
Holder has also been added to the policy as an additional insured: **_Yes / XN0** ****If the certificate holder is an ADDITIONAL INSURED, the policy (ies) must be endorsed. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).**	C. Philip Hodson **Authorized Representative** **C. Philip Hodson**

DISCLAIMER: The Certificate of Insurance does not constitute a contract between the issuing insurer(s), authorized representative or producer, and the certificate holder, nor does it affirmatively or negatively amend, extend, or alter the coverage afforded by the policies listed thereon.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY

Additional Insured Endorsement

This endorsement modifies insurance provided under the following:

ALLIED HEALTHCARE PROVIDERS PROFESSIONAL
AND SUPPLEMENTAL LIABILITY POLICY

In consideration of the premium paid, this policy is amended as follows:

County Manager- Gunnison County is hereby added as an Additional Insured, solely for **Damages** arising out of a **Professional Incident** covered under this policy. The **Professional Incident** must arise out of services provided by the **Insured**, under contract with **County Manager- Gunnison County**.

County Manager- Gunnison County
200 E. Virginia
Colorado, CO 81230

Effective 2/14/13 for no additional premium

All other terms and conditions of this Policy remain unchanged. This endorsement is part of your Policy and takes effect on the effective date of your Policy, unless another effective date is shown below.

Policy #: PHCPE133972 Endorsement #:PHCP-06
Effective on or after: 02/14/13
Issued to: Heather Peterson
Expiration date: 02/12/14

By:

Jamie Maguire, Authorized Representative

Certificate of Insurance (Proof of Coverage)

Date Issued: 2/22/2013

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND, OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

Insured Name and Mailing Address*	Program Administrator
Heather Peterson **PO Box 2864** **Crested Butte, CO 81224** **Additional insured locations are often requested by individual business owners who have more than one office. Your coverage is portable, meaning that you are covered at any location for practice under the occupation(s) listed on your policy.*	**Administered By:** **CPH and Associates** **711 S. Dearborn, Suite 205** **Chicago, IL 60605** **P. 312-987-9823 F. 312-987-0902** **info@cphins.com** **Underwritten By:** **Philadelphia Indemnity Insurance Company**

Coverage

Policy #: PHCPE133972	Effective Date: 02/12/13	Expiration Date: 02/12/14

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Limits of Liability		Coverage Part
EACH OCCURRENCE *(Per individual claim)*	**AGGREGATE** *(Total amount per policy year)*	
$1,000,000	$3,000,000	Professional Liability
N/A	N/A	Commercial General Liability Includes: General Liability, Fire & Water Legal Liability, and Personal Liability
N/A	N/A	Property Coverage
$1,000,000	$3,000,000	Supplemental Liability
Unlimited	Unlimited	Defense Expense Coverage
$35,000	$35,000	State Licensing Board Investigation Defense Coverage
$15,000	$15,000	Assault Coverage
$10,000	$35,000	Deposition Expense Benefit
$5,000/person	$50,000	Medical Expense Coverage
$15,000	$15,000	First Aid Coverage

Description/Special Provisions:

Certificate Holder

County Manager- Gunnison County 200 E. Virginia Colorado, CO 81230	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
Holder has also been added to the policy as an additional insured:** **_X_Yes/__No** ****If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).**	**Authorized Representative** C. Philip Hodson **C. Philip Hodson**

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