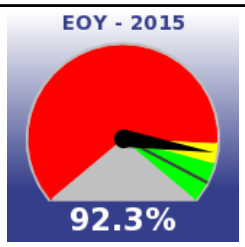
BOCC Update - Finance Program, Planning and Analysis Activity

Performance Measures

Result :

Percentage of policy and budget decisions are supported by multi-year, scenario-based planning tools.



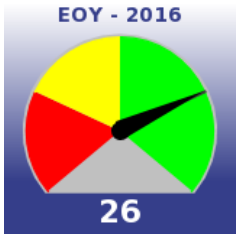
Performance Narrative:

Result • Percent • Quarterly YTD: 92.3% EOY: 92.3%

Low Alarm	Low Warn	Target	High Warn	High Alarm
90%	95%	100%		

Year	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	YTD	EOY*
2011	66.7%	77.8%	75%	83.3%	74.3%	74.3%
2012	80%	100%	100%	71.4%	85%	85%
2013	87.5%	83.3%	100%	90%	91.2%	91.2%
2014	87.5%	100%	85.7%	87.5%	88.9%	88.9%
2015	87.5%	83.3%	100%	100%	92.3%	92.3%
2016						

Number of the 27 GFOA Budget Excellence Award categories met, as per peer review.



Performance Narrative:

Result • Number • Annually YTD: 26 EOY: 26

Low Alarm	Low Warn	Target	High Warn	High Alarm
24	25	26		

Year	EOY	YTD	EOY*
2010			
2011	25	25	25
2012	26	26	26
2013	26	26	26
2014	27	27	27
2015	26	26	26
2016	26	26	26

Receive Special Performance Measure Recognition through the GFOA Distinguished Budget Presentation Awards Program, as per peer review.

Performance Narrative:

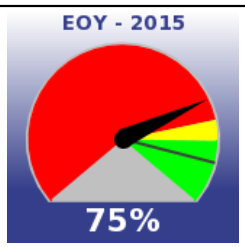
Result • Number • Annually YTD: EOY:

Low Alarm	Low Warn	Target	High Warn	High Alarm
0		1		

Year	EOY	YTD	EOY*
2016			

Percentage of program managers who report that they are very satisfied or satisfied that fiscal impact tools are user-friendly, clear and easy to understand.

generated by MFR Live - a Managing Results Product © 2010-2014



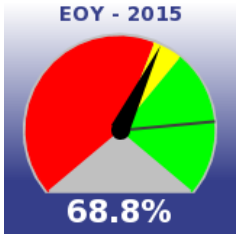
Performance Narrative:

Result • Percent • Annually YTD: 75% EOY: 75%

Low Alarm	Low Warn	Target	High Warn	High Alarm
80%	85%	90%		

Year	EOY	YTD	EOY*
2010	89.3%	89.3%	89.3%
2011	91.7%	91.7%	91.7%
2012	91.7%	91.7%	91.7%
2013	73.9%	73.9%	73.9%
2014	61.5%	61.5%	61.5%
2015	75%	75%	75%
2016			

Percentage of program managers who report that they are very satisfied or satisfied that fiscal impact tools provided information that appeared to be complete and accurate.



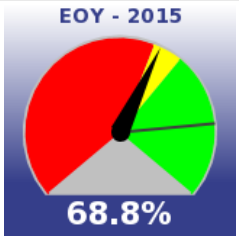
Performance Narrative:

Result • Percent • Annually YTD: 68.8% EOY: 68.8%

Low Alarm	Low Warn	Target	High Warn	High Alarm
67%	75%	95%		

Year	EOY	YTD	EOY*
2011	77.5%	77.5%	77.5%
2012	82.1%	82.1%	82.1%
2013	73.9%	73.9%	73.9%
2014	69.2%	69.2%	69.2%
2015	68.8%	68.8%	68.8%
2016			

Percentage of program managers who report that they are very satisfied or satisfied that fiscal impact tools helped them make more informed budget and/or operational decisions.



Performance Narrative:

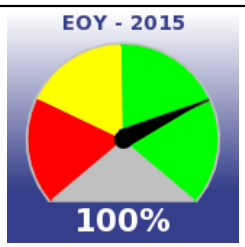
Result • Percent • Annually YTD: 68.8% EOY: 68.8%

Low Alarm	Low Warn	Target	High Warn	High Alarm
67%	75%	95%		

Year	EOY	YTD	EOY*
2011	88.9%	88.9%	88.9%
2012	88%	88%	88%
2013	69.2%	69.2%	69.2%
2014	69.2%	69.2%	69.2%
2015	68.8%	68.8%	68.8%
2016			

Percentage of Board members who report that they are very satisfied or satisfied that fiscal impact tools were user-friendly, clear and easy to understand.

generated by MFR Live - a Managing Results Product © 2010-2014



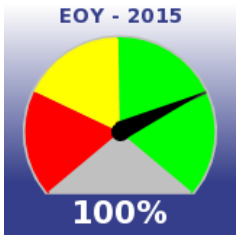
Performance Narrative:

Result • Percent • Annually YTD: 100% EOY: 100%

Low Alarm	Low Warn	Target	High Warn	High Alarm
33%	66%	100%		

Year	EOY	YTD	EOY*
2010	100%	100%	100%
2011	100%	100%	100%
2012	100%	100%	100%
2013	100%	100%	100%
2014	100%	100%	100%
2015	100%	100%	100%
2016			

Percentage of Board members who report that they are very satisfied or satisfied that fiscal impact tools provided information that appeared to be complete and accurate.



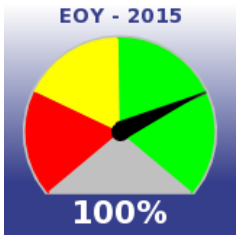
Performance Narrative:

Result • Percent • Annually YTD: 100% EOY: 100%

Low Alarm	Low Warn	Target	High Warn	High Alarm
33%	66%	100%		

Year	EOY	YTD	EOY*
2010	100%	100%	100%
2011	100%	100%	100%
2012	100%	100%	100%
2013	100%	100%	100%
2014	100%	100%	100%
2015	100%	100%	100%
2016			

Percentage of Board members who report that they are very satisfied or satisfied that fiscal impact tools helped them make informed policy decisions.



Performance Narrative:

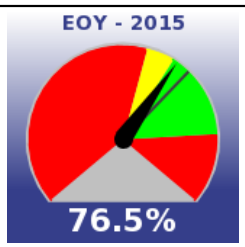
Result • Percent • Annually YTD: 100% EOY: 100%

Low Alarm	Low Warn	Target	High Warn	High Alarm
33%	66%	100%		

Year	EOY	YTD	EOY*
2010	100%	100%	100%
2011	100%	100%	100%
2012	100%	100%	100%
2013	100%	100%	100%
2014	100%	100%	100%
2015	100%	100%	100%
2016			

Percentage of program managers who report that they are very satisfied or satisfied that budget preparation services were user-friendly, clear and easy to understand.

generated by MFR Live - a Managing Results Product © 2010-2014



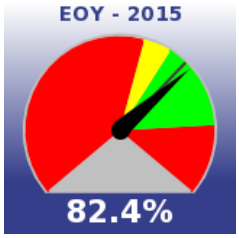
Performance Narrative:

Result • Percent • Annually YTD: 76.5% EOY: 76.5%

Low Alarm	Low Warn	Target	High Warn	High Alarm
67%	75%	80%		100%

Year	EOY	YTD	EOY*
2010	86.7%	86.7%	86.7%
2011	72.5%	72.5%	72.5%
2012	78.6%	78.6%	78.6%
2013	64%	64%	64%
2014	69.2%	69.2%	69.2%
2015	76.5%	76.5%	76.5%
2016			

Percentage of program managers who report that they are very satisfied or satisfied that budget preparation services provided information that appeared to be complete and accurate.



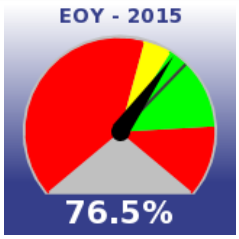
Performance Narrative:

Result • Percent • Annually YTD: 82.4% EOY: 82.4%

Low Alarm	Low Warn	Target	High Warn	High Alarm
67%	75%	80%		100%

Year	EOY	YTD	EOY*
2010	70.7%	70.7%	70.7%
2011	77.5%	77.5%	77.5%
2012	85.7%	85.7%	85.7%
2013	64%	64%	64%
2014	73.1%	73.1%	73.1%
2015	82.4%	82.4%	82.4%
2016			

Percentage of program managers report that they are very satisfied or satisfied that budget preparation services helped them make an effective budget presentation.



Performance Narrative:

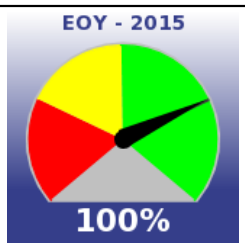
Result • Percent • Annually YTD: 76.5% EOY: 76.5%

Low Alarm	Low Warn	Target	High Warn	High Alarm
67%	75%	80%		100%

Year	EOY	YTD	EOY*
2010	62.5%	62.5%	62.5%
2011	75%	75%	75%
2012	82.1%	82.1%	82.1%
2013	68%	68%	68%
2014	73.1%	73.1%	73.1%
2015	76.5%	76.5%	76.5%
2016			

Percentage of Board members who report that they are very satisfied or satisfied that budget development services were user-friendly, clear and easy to understand.

generated by MFR Live - a Managing Results Product © 2010-2014



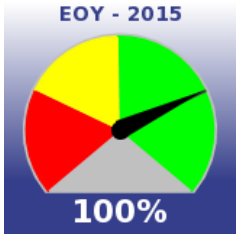
Performance Narrative:

Result • Percent • Annually YTD: 100% EOY: 100%

Low Alarm	Low Warn	Target	High Warn	High Alarm
33%	66%	100%		

Year	EOY	YTD	EOY*
2010	100%	100%	100%
2011	100%	100%	100%
2012	100%	100%	100%
2013	100%	100%	100%
2014	100%	100%	100%
2015	100%	100%	100%
2016			

Percentage of Board members who report that they are very satisfied or satisfied that budget development services provided information that appeared to be complete and accurate.



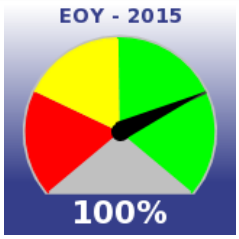
Performance Narrative:

Result • Percent • Annually YTD: 100% EOY: 100%

Low Alarm	Low Warn	Target	High Warn	High Alarm
33%	66%	100%		

Year	EOY	YTD	EOY*
2010	100%	100%	100%
2011	100%	100%	100%
2012	100%	100%	100%
2013	100%	100%	100%
2014	100%	100%	100%
2015	100%	100%	100%
2016			

Percentage of Board members who report that they are very satisfied or satisfied that budget development services helped them make informed budget and policy decisions.



Performance Narrative:

Result • Percent • Annually YTD: 100% EOY: 100%

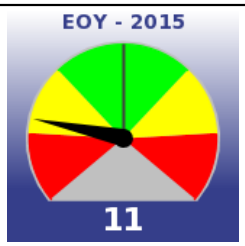
Low Alarm	Low Warn	Target	High Warn	High Alarm
33%	66%	100%		

Year	EOY	YTD	EOY*
2010	100%	100%	100%
2011	100%	100%	100%
2012	100%	100%	100%
2013	100%	100%	100%
2014	100%	100%	100%
2015	100%	100%	100%
2016			

Output :

Number of Board briefings provided.

generated by MFR Live - a Managing Results Product © 2010-2014



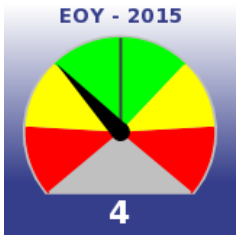
Performance Narrative:

Output • Number • Quarterly YTD: 11 EOY: 11

Low Alarm	Low Warn	Target	High Warn	High Alarm
10	15	15	25	30

Year	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	YTD	EOY*
2010	5	1	6	7	19	19
2011	6	4	5	11	26	26
2012	6	6	3	7	22	22
2013	8	4	4	3	19	19
2014	2	4	2	6	14	14
2015	4	2	2	3	11	11
2016						

Number of 3+ year financial notes provided.



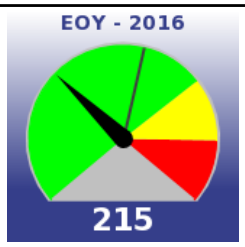
Performance Narrative:

Output • Number • Quarterly YTD: 4 EOY: 4

Low Alarm	Low Warn	Target	High Warn	High Alarm
3	4	5	6	7

Year	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	YTD	EOY*
2010						
2011	1	0	1	2	4	4
2012	1	1		3	5	7
2013	0	1	2	1	4	4
2014	0	0	1	1	2	2
2015	0	0	3	1	4	4
2016						

Number of technical assistance / consultation sessions provided.



Performance Narrative:

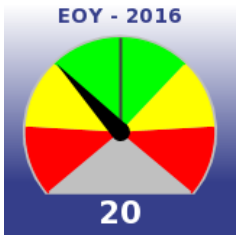
Output • Number • Quarterly YTD: 151 EOY: 215

Low Alarm	Low Warn	Target	High Warn	High Alarm
		230	240	250

Year	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	YTD	EOY*
2009		8	85	16	109	143
2010	64	58	150	29	301	301
2011	60	31	92	36	219	219
2012	20	23	97	23	163	163
2013	29	34	75	47	185	185
2014	21	19	56	27	123	123
2015	15	12	39	16	82	82
2016	44	36	71		151	215

Demand :

Number of Board briefings expected to be provided.



Performance Narrative:

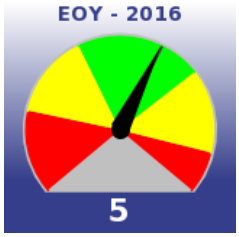
Demand • Number • Annually YTD: 20 EOY: 20

Low Alarm	Low Warn	Target	High Warn	High Alarm
15	20	25	30	35

generated by MFR Live - a Managing Results Product © 2010-2014

Year	EOY	YTD	EOY*
2010	19	19	19
2011	26	26	26
2012	22	22	22
2013	19	19	19
2014	20	20	20
2015	20	20	20
2016	20	20	20

Number of 3+ year financial notes expected to be required.



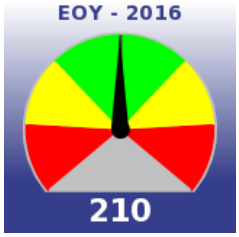
Performance Narrative:

Demand • Number • Annually YTD: 5 EOY: 5

Low Alarm	Low Warn	Target	High Warn	High Alarm
1	3	5	6	8

Year	EOY	YTD	EOY*
2010			
2011	15	15	15
2012	10	10	10
2013	7	7	7
2014	5	5	5
2015	5	5	5
2016	5	5	5

Number of technical assistance / consultation sessions expected to be required.



Performance Narrative:

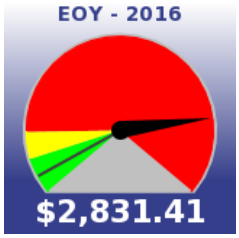
Demand • Number • Quarterly YTD: 210 EOY: 210

Low Alarm	Low Warn	Target	High Warn	High Alarm
190	200	210	220	230

Year	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	YTD	EOY*
2009		8	85	16	109	143
2010	64	58	150	29	301	301
2011	60	31	92	36	219	219
2012	60	30	90	60	240	240
2013	60	30	90	60	240	240
2014	60	30	90	60	240	240
2015	60	30	90	60	240	240
2016	50	30	70	60	210	210

Efficiency :

Expense per program provided Planning and Analysis services.



Performance Narrative:

Efficiency • Ratio • Quarterly YTD: $1,634.58 EOY: $2,831.41

Low Alarm	Low Warn	Target	High Warn	High Alarm
		$1,634.00	$1,700.00	$1,800.00

Year	Jan-Mar	Apr-Jun	Jul-Sep	Oct-Dec	YTD	EOY*
2011	$2,897.43	$2,888.90	$2,831.41	$2,874.63	$2,872.93	$2,831.41
2012	$2,973.29	$2,973.29	$2,973.29	$2,973.29	$2,973.29	$2,831.41
2013	$1,620.40	$1,620.40	$1,620.40	$1,620.40	$1,620.40	$2,831.41
2014	$1,541.94	$1,541.94	$1,541.94	$1,541.94	$1,541.94	$2,831.41
2015	$1,815.16	$1,815.16	$1,815.16	$1,815.16	$1,815.16	$2,831.41
2016	$1,634.58	$1,634.58	$1,634.58	$1,634.58	$1,634.58	$2,831.41

generated by MFR Live - a Managing Results Product © 2010-2014